

FOUNDER · CEO · RAISES.COM

# Natu Myers

*Capital architect for independent sponsors and operators.*

## THE PROFILE

Best-selling author in private equity and entrepreneur, Natu Myers prepares companies to raise capital through a disciplined range of strategies.

He connects founders to registered dealers, legal counsel, financial advisors, and service providers — guiding capital raises from first conversation to close, whether the goal is acquiring real estate, buying a business, or financing growth.

He brings nine-figures of investment-banking experience to every engagement, and is the founder of Raises.com™ — the platform built for independent sponsors raising institutional capital.



NATU MYERS · RAISES.COM™

## 9-FIGURES

INVESTMENT-BANKING EXPERIENCE

## 5+ YEARS

FOUNDER &amp; CEO, RAISES.COM™

## BEST-SELLER

AUTHOR · PRIVATE EQUITY

## SELECTED EXPERIENCE

### Founder & CEO

Raises.com

AUG 2020 – PRESENT

### Consultant · Registered Dealing Rep.

Various Companies

MAY 2013 – MAR 2021

### Independent Consultant

UHNW · PE · VC clientele

JUL 2013 – SEP 2019

### Fellow

Dunin-Deshpande Queen's Innovation Centre

JUN 2016 – SEP 2016

## EDUCATION & CREDENTIALS

### Queen's University

B. Computing (Honours), Computer Science

### IFSE Institute

Officers', Partners' &amp; Directors' Course

### IFSE Institute

Exempt Market Proficiency Course

### Faith Driven Entrepreneur

Foundation Group · Feb 2026

### Officers', Partners' & Directors' Course

IFSE · Credential 9414853 · Oct 2020

*“We close the gap between sponsors with conviction and the capital that backs them.”*

— NATU MYERS, FOUNDER & CEO, RAISES.COM™

→ See page 02 for selected case studies.

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## CASE STUDIES

# Selected Engagements

*A representative sample of real Raises.com client engagements — sourced from public case studies and testimonials.*

|    |                                                                                                                                                        |    |                                                                                                                                          |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------|----|------------------------------------------------------------------------------------------------------------------------------------------|
| 01 | ACQUISITION<br>Henry Iwunze · Integrity Health Group<br>Closed senior care acquisition (TX); senior debt + bridge + seller note + equity, 120 days.    | 16 | ACQUISITION<br>Ricardo Bay · A2E Holdings<br>Closed first acquisition with structured process; pipeline of subsequent deals underway.    |
| 02 | PE FUND<br>Danny Frye · Tempest 22<br>Structured \$50M hotel PE fund; intro'd to bank closing \$1B+/quarter; \$3M AUM, \$9M under contract.            | 17 | ACQUISITION<br>Colonial Creek Capital<br>Multi-acquisition program; streamlined process from sourcing through close.                     |
| 03 | ACQUISITION<br>Esteve Mede · D2K Technologies<br>Acquired \$3M AI firm serving NASA & Cdn Navy; SBA \$1.5M + seller \$750K + earnout + equity.         | 18 | ACQUISITION<br>Alex · Independent Sponsor<br>Letter of Commitment provided to support business acquisition process.                      |
| 04 | REIT<br>Chris Goodman · Triple Net Lease REIT<br>Formed \$100M REIT offering; cut legal/formation cost ~50%; warm intro to \$25B/yr bank.              | 19 | ACQUISITION<br>Godwin Vasco Nukunou<br>Acquisition process advanced to 'green-light' stage with structured Raises.com support.           |
| 05 | REAL ESTATE<br>Vasu Persaud · Developer & Investor<br>Two strategic intros via the network translated into ~\$100M of combined project value.          | 20 | FUND LAUNCH<br>Anonymous Fund Manager<br>Launched and established new fund; full data-room and investor docs delivered.                  |
| 06 | CROSS-BORDER<br>Sabrina Roc · Media Holdings<br>Engineered cross-border NZ→US media acquisition; cross-collateral synthetic equity + seller note.      | 21 | ACQUISITION<br>Independent Sponsor (Texas)<br>First acquisition closed via Raises.com framework; LOC + capital partner introductions.    |
| 07 | ACQUISITION<br>Security Equity Group LLC<br>Submitted Letter of Commitment via Raises.com; structured stack for a \$110M target acquisition.           | 22 | REAL ESTATE<br>Multifamily Sponsor (US)<br>Closed multifamily acquisition with senior debt, jr debt, seller carry and rollover equity.   |
| 08 | ACQUISITION<br>Hunter Ballew · Roofing.com<br>Bought and sold a 50+ year-old company in the same week; bridge capital + equity + seller carry.         | 23 | ACQUISITION<br>Acquirer · Healthcare Services<br>Senior care platform acquisition; bridge loan + senior debt + seller note + equity gap. |
| 09 | PARTNERSHIP<br>Andrew Gazdecki · Acquire.com<br>Strategic partnership: subsidized capital-raise services for buyers on the #1 startup M&A marketplace. | 24 | PE FUND<br>Hotel Sponsor · Tempest 22<br>Acquisition pace of \$50M+ in hotels via inaugural PE fund vehicle.                             |
| 10 | REG A+ FUND<br>Abdiel Louis · Arch Capital<br>Launched \$100M Reg D High-Income Growth Fund + Reg A+ Workforce Housing Impact Fund.                    | 25 | REIT<br>Multi-Strategy REIT Sponsor<br>Maryland REIT Law structuring with templated PPM, Form D, and blue-sky filings.                   |
| 11 | REAL ESTATE<br>Ade · Ascendi Capital<br>Closed 44-unit multifamily and a profitable car wash; senior + jr debt, seller carry & rollover.               | 26 | ACQUISITION<br>AI / Govt-Tech Acquirer<br>\$3M AI firm with NASA contracts acquired after pivot from a \$40M failed deal.                |
| 12 | CAPITAL ADV.<br>Almas Mohammed · Private Investor<br>10x ROI after a prior \$30K loss with a traditional firm; debt + equity + mezzanine.              | 27 | REAL ESTATE<br>44-Unit Multifamily Sponsor<br>Recovered after two LP drop-outs; replaced equity from data-room-ready capital partners.   |
| 13 | ADVISORY<br>Dr. Kevin Jackson · Legacy Wealth Intl.<br>Endorsed advisory, structuring and execution; full capital-raise engagement completed.          | 28 | CONSUMER<br>Car Wash Operator<br>Acquired profitable car wash; same Raises.com framework reused across asset classes.                    |
| 14 | ADVISORY<br>Hannah Dowty · Sovereignty Enterprise<br>Letter of Commitment secured; advisory, structuring and execution rated 'unmatched'.              | 29 | MEDIA<br>Cross-Border Media Holdco<br>U.S. holdco formed; EIN secured; post-close stabilization captured trapped receivables.            |
| 15 | ACQUISITION<br>Manuel Garcia · Ripka Development<br>Guided through company acquisition; debt + equity structuring.                                     | 30 | FUND LAUNCH<br>Workforce Housing Impact Fund<br>Reg A+ 'mini-IPO' fund opened to retail; engaged Dallas officials for PPP partnerships.  |

*Sourced from public Raises.com case studies and client testimonials at [raises.com/case-studies](https://raises.com/case-studies). Past results do not guarantee future outcomes.*